

CareVoyant is an integrated, enterprise-scale software platform that handles unique requirements for Private Duty Non-Medical Personal Care Home Care agencies providing non-medical, personal care, or HCBS services. CareVoyant is the most advanced shift-based scheduling and task documentation software with Electronic Visit Verification (EVV) and standard interface to EVV Aggregators.

### Bring Operational Efficiency to Your Organization with Advanced Features:

- Intake ONE Patient Multiple Home-Based Services
- Integrated authorization, scheduling, and billing
- Advanced hourly scheduling with intelligent matching
- Publish available shifts through Employee Portal
- Manage shift offers, shift differentials, and overtime
- Aide documentation integrated with schedules and care plan.
- EVV and Aide documentation using CV Mobile
- Standard EVV Interface with State Aggregators
- Comprehensive Revenue Cycle Management - Billing and A/R
- Comprehensive Reports and Dashboards
- Payroll and GL Interface
- eFax and Care Coordination

## **Solution Highlights**

- Most advanced shift-based scheduling for Private Duty Non-Medical Personal Care
- GPS based Electronic Visit Verification (EVV) options with CV Mobile
- Capture clock in-out time and document tasks at the point of care based on Aide Care Plan
- · Real-time alerts for missed tasks
- Authorization integrated with scheduling and billing for compliance
- · Medicaid, Insurance and Private Pay Billing

- Improves Operational Efficiency by significantly reducing workarounds for billing and payroll
- Standard interface with state EVV Aggregators

Handle additional Home-based services - Private Duty Nursing and Home Health using ONE Software.



### Features



#### **Intake Admission**

- ONE Patient Record for one or more homebased services
- Consolidated clinical and financial record under ONE Patient for all home-based
- Real-Time and Batch Eligibility Verifications
- No redundant data entry



#### **Scheduling**

- Create and Manage schedules by hour, shift, or visit with multiple schedule views
- Manage Shift Offers, Split Shift, Shift Differential, and Overtime.
- Intelligent Matching by distance, availability, skills, patient preferences, etc.
- Prevent scheduling errors through configurable validations.



- Manage disparate billing requirements for Medicaid, Insurance, and Private Pay.
- Create claims in 1500, UB04, or Paper Invoice format and send patient statements
- Use Claim Scrubber to send clean claims and reduce collection time & efforts
- Robust financial reporting and dashboards to analyze financial performance



#### Service Authorization/Plan of Care

- Manage Insurance, Medicaid or Managed Care Service Authorizations
- Service Authorization linked to scheduling, clinical, and billing
- Prevent scheduling outside of authorizations
- Prevent billing without approved authorizations



#### **Clinical and Point of Care**

- Use CV Mobile for task documentation and
- Complete initial assessments and create an Aide Care Plan
- Real-Time Alerts for missed Shifts, Tasks, or Measurements.
- Real-time availability of Aide Care Plan changes at the point of care



#### **Billing and Accounts Receivable**



### Reporting/Dashboards

- A robust library of Clinical, Financial, Scheduling, and Census reports meeting reporting requirements
- Assign reports by User or User Role
- Schedule reports to run and be delivered to selected users and field staff
- Save reports as PDF, CSV, Excel, TIFF, or XML files



#### **Productivity Tools**

- Optimize travel expenses with CV Miles.
- HIPAA Compliant Secure Messages.
- **Family Portal**
- **Employee Portal**
- **Events & Alerts**
- eFax and Care Coordination
- Payroll and Accounting Integration



#### Electronic Visit Verification (EVV) and **CV** Mobile

- Streamline Aides/Personal Care delivery to patients.
- Clock-In, Clock-Out and Document services (tasks) provided
- Electronic Visit Verification (EVV) using GPS
- Standard Interface with state EVV Aggregators

### "Great software for Private Duty medical and personal care"

EVV features, scheduling and clinical records. Improved collections, better workforce utilization, improved profitability. All records in one software

- A Leading Home Care Agency



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Home Health Care Software and **Medical Billing** 



**Private Duty and** Mid-Market Home Health Care





